3rd MILLET MAIZE DDGS ETHANOL INTERNATIONAL

CONFERENCE | EXHIBITION | AWARDS

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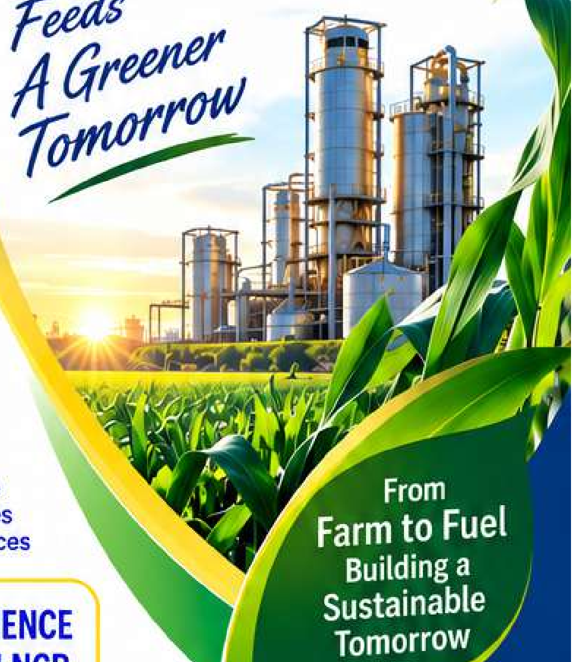
CONNECTING GLOBAL AGRI-FOOD INDUSTRY

Grains Fuels Feeds A Greener Tomorrow



UNLOCKING THE FUTURE OF MILLETS MAIZE DDGS ETHANOL

- Global Knowledge & Market Trends
- Trade & Investment Opportunities
- Policy Insights & Industry Collaboration
- Sustainable Technologies & Best Practices

From Farm to Fuel Building a Sustainable Tomorrow

16th & 17th December 2026

HOTEL LEELA AMBIENCE GURUGRAM, DELHI NCR

KEY HIGHLIGHTS

- Global conference on agri-food & biofuel trends
- Exhibition of maize, millets, DDGS & ethanol innovations
- International trade & investment opportunities
- Panel discussions with industry leaders & policymakers
- Showcasing sustainable technologies & practices
- Focus on food-feed-fuel integration

Sustainable Growth Shared Prosperity

MAIZE | MILLETS | DDGS | ETHANOL & BIOFUEL | FEED | DISTILLERIES & STARCH

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Building Markets for a Greener Tomorrow

FEED & BIO FUEL

Animal feeds play a leading role in the global food industry, enabling economic production of animal proteins throughout the world. Feed is the largest and most important component to ensuring safe, abundant and affordable animal proteins. Livestock raising and the consumption of animal products make a crucial contribution to the economic and nutritional wellbeing of millions of people around the world. Animal feeds play a leading role in the global food industry and feed is the largest and most important component to ensuring safe, abundant and affordable animal proteins. World compound feed production has reached over 1.25 billion tonnes annually (2024). Global commercial feed manufacturing generates an estimated annual turnover of over US$ 500 billion. Commercial production or sale of manufactured feed products takes place in more than 130 countries and directly employs more than a quarter of a million skilled workers, technicians, managers and professionals.

The global animal feed market size was estimated at **USD 603.2 billion in 2024** and is projected to reach **USD 955.8 billion by 2030**, growing at a compound annual growth rate (CAGR) of **7.9%** from 2024 to 2030. This growth is attributable to the increasing commercial livestock production owing to the rising demand for animal-derived protein such as milk, meat, and eggs.

Cleaner Energy Brighter Futures

ETHANOL MARKET

The ethanol market is growing rapidly, particularly due to the global push for renewable fuels and lower carbon emissions. Ethanol is largely produced through fermenting starch or sugar-based feedstocks. In the United States, corn is the principal raw material; in Brazil, sugarcane is widely used, while India is increasingly using maize, surplus grains and other feedstocks.

In the United States, Ethanol Futures are available for trading in the Chicago Board of Trade (CBOT®). The market prices displayed in Trading Economics are based on over-the-counter (OTC) and contract for difference (CFD) financial instruments. Our market prices are intended to provide you with a reference only, rather than as a basis for making trading decisions. Trading Economics does not verify any data and disclaims any obligation to do so.

ETHANOL CONSUMPTION

Global ethanol consumption is substantial and projected to increase, driven by its use as a biofuel and in various industrial applications. In 2024, global fuel ethanol consumption reached around **121 billion litres** and is expected to grow to **135 billion litres by 2030**, registering a compound annual growth rate (CAGR) of **2.8%** from 2024 to 2030.
Consumption continues to rise, supported by favourable government policies, higher blending mandates and the transition towards cleaner energy.

HERE'S A MORE DETAILED LOOK:

Fuel Ethanol:
A major driver of ethanol consumption is its use as a fuel, particularly in gasoline blends (E10, E20 and higher blends). Global blending mandates are expanding, with several countries targeting higher ethanol blends by 2030.

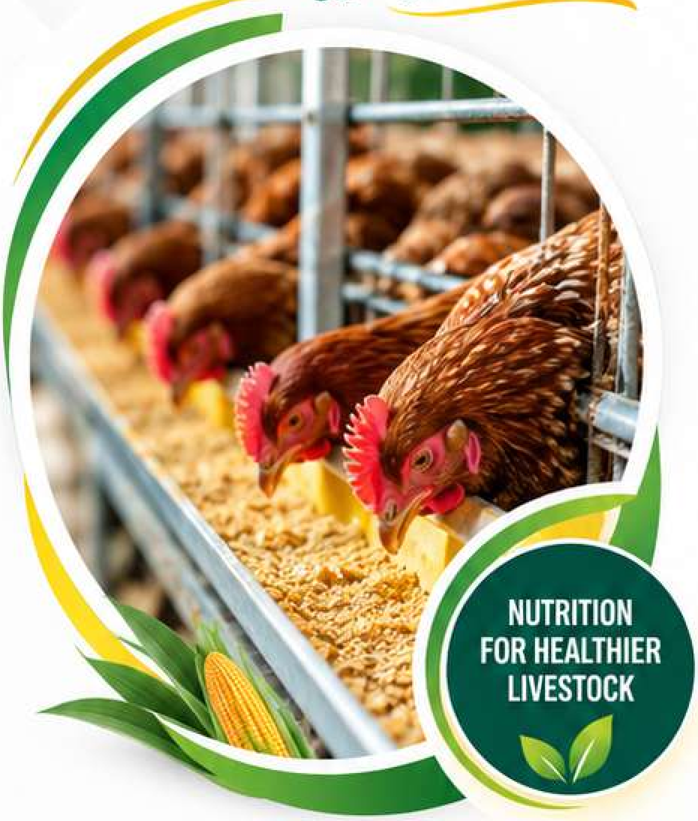
Industrial Applications:
Ethanol is also used in various industrial sectors, including pharmaceuticals, cosmetics, chemicals and paints, as highlighted by Transparency Market Research.

Regional Variations:
The US and Brazil are the largest consumers of ethanol, with the US being the single largest consumer of biofuels. Asia, including India, is witnessing strong growth in ethanol consumption.

India's Role:
India is emerging as a significant player in ethanol production and consumption, with the government targeting **20% ethanol blending in petrol by 2025–26** and further expansion towards higher blends.

Sustainable Feeds Stronger Tomorrows

DDGS PRODUCTION



The global DDGS (Distillers Dried Grains with Solubles) market is experiencing significant growth, with a projected market size of **USD 22.6 billion by 2030,** exhibiting a CAGR of **5.9%** from 2024 to 2030. The market is driven by the increasing use of DDGS as a high-protein animal feed component.

The United States remains the largest producer and exporter of DDGS, followed by Canada, Brazil and India. The global DDGS market was valued at **USD 16.4 billion in 2024** and is expected to reach **USD 22.6 billion by 2030,** growing at a CAGR of 5.9%, according to recent market insights.

DDGS is a valuable source of protein and nutrients, making it a popular choice for animal feed, especially for poultry, swine, cattle and aquaculture. It is a by-product of ethanol production, and the growth of the ethanol industry directly impacts DDGS production and availability.

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The global DDGS market was valued at **USD 16.4 billion** in 2024 and is expected to reach **USD 22.6 billion by 2030,** growing at a **CAGR** of **5.9%,** according to recent market insights. North America holds a major share of the global DDGS market, with **over 40%** of the revenue in 2024, followed by Europe and Asia Pacific. DDGS is a valuable source of protein and nutrients, making it a popular choice for animal feed, especially for poultry, swine, and cattle. DDGS is a by-product of ethanol production, and the growth of the ethanol industry directly impacts DDGS production and availability.

DDGS PRODUCTION

From Grains to Greater Value

The production of Distiller's Dried Grains with Solubles (DDGS) in India is expected to grow significantly in **2026.** According to recent data, the India DDGS market size was valued at around **USD 620 million** in 2024 and is projected to reach **USD 1,080 million by 2030**, growing at a **CAGR of 9.7%** during **2025-2030.** This growth is driven by the increasing demand for dry fodder in the livestock industry, particularly in the dairy, poultry and aquaculture sectors.

India is home to over 180 grain-based ethanol plants (maize and other feedstocks), with a high concentration in the states of Haryana, Uttar Pradesh, Maharashtra and Punjab. These plants produce DDGS as a by-product of ethanol production, which is then used as high-protein animal feed. The conversion rate of maize to DDGS is approximately **320-340 kg** of DDGS per tonne of maize.

- STRONGER ETHANOL ECOSYSTEM
- HIGH-PROTEIN ANIMAL FEED
- GROWING MARKET OPPORTUNITIES
- SUPPORTING A SUSTAINABLE FUTURE

The Asia Pacific DDGS market, which includes India, is expected to expand at a compound annual growth rate (CAGR) of **6.8%** and reach a market size of **USD 4,780 million by 2030**. However, the specific expansion plans for DDGS production in India for 2026 are not mentioned in the provided contexts. The international DDGS (Dried Distiller's Grains with Solubles) production landscape is dominated by the United States, China, and Brazil, accounting for **over 70%** of global production. As of 2024, the global DDGS production capacity stands at approximately **52 million metric tons**, and it is expected to grow further due to increasing ethanol production worldwide.

The Indian government has been promoting the use of DDGS as animal feed, and there is significant interest from Indian animal feed producers in incorporating DDGS into cattle, poultry and aquaculture feed. This is expected to drive the growth of the DDGS market in India in 2026 and beyond.

Grains for a Better Tomorrow

GLOBAL MAIZE EXPORT IMPORT STAUTUS

Global maize (corn) trade remains significant, with major exporting and importing countries. In 2025/26, China, Mexico, the European Union and Japan are among the largest importers of maize, while the United States, Brazil, Argentina and Ukraine are the major exporters. India, while a significant producer, is a relatively smaller player in the global export market due to high domestic demand, particularly from the feed and ethanol industries.

MILLET MARKET

The global millet market is experiencing strong growth, driven by increasing consumer awareness of its nutritional benefits and the rise of health-conscious and plant-based diets. The market is projected to reach **USD 46.5 billion by 2030,** with a compound annual growth rate **(CAGR) of 8.9% from 2024 to 2030.** The market is expanding due to the rising popularity of millets as a nutritious and gluten-free grain, particularly among health-conscious consumers.

DDGS MARKET

The global Distillers Dried Grains with Solubles (DDGS) market is experiencing steady growth, driven by its increasing use as a high-protein animal feed component. The market is projected to reach **USD 29.3 billion by 2030**, with a Compound Annual Growth Rate (CAGR) of **5.8% from 2024 to 2030.** In 2024, the market was valued at USD 21.0 billion and is expected to grow significantly due to increasing ethanol production and rising demand for sustainable, cost-effective feed ingredients.

Distillers Dried | **Faster Crop Growth** | **Sustainable Practices**

Grains for a Better Tomorrow

- **DEMAND DRIVERS:**

Major demand drivers include the use of maize in animal feed, biofuel production, and human consumption. The growing demand for ethanol and high-protein feed continues to support global maize consumption in 2026.

- **MAJOR PRODUCERS:**

The USA remains the world's largest maize producer, followed by China and Brazil. Ukraine continues to be a significant exporter, particularly to Europe. South Africa is also a major producer, especially of white maize for human consumption.

- **REGIONAL VARIATIONS:**

The Asia Pacific region holds the largest market share in 2026, and the conventional maize segment accounts for the largest revenue share. Demand is particularly strong in Asia due to growth in feed and ethanol industries.

SPECIFIC PRICE INFORMATION (AS OF LATEST REPORTS 2026):

- **Average Price** (2026): Around USD **200 – 215** per metric ton (approx. ₹16,600 – ₹17,900 per metric ton), depending on region and quality.
- **Export Prices (e.g., Argentina, Brazil, US):** Around USD 195 – 215 per metric ton (FOB), based on recent international market reports.
- **Indian Maize Prices:** In major markets like Nandgaon, prices are currently ₹2,200 – 2,500 per quintal (as of mid-2026), varying by quality and location.
- **Mumbai Mandi (India):** The average price is around ₹2,300 – 2,600 per quintal, with the lowest near ₹2,000 and the highest up to ₹3,000 per quintal.

FACTORS AFFECTING PRICES:

- **Supply and Demand:** Global maize production and consumption patterns significantly influence prices. Higher output in 2026 from the USA, Brazil and Argentina has supported supply, while strong feed and ethanol demand keeps prices firm.
- **Trade Policies:** Trade agreements and tariffs can impact export and import prices.
- **Weather Conditions:** Droughts, floods, and other weather events can affect crop yields and subsequently prices.
- **Currency Fluctuations:** Changes in exchange rates can affect the competitiveness of exports.
- **Biofuel Policies:** Government policies promoting or restricting biofuel production can impact maize demand.
- **Livestock and Poultry Production:** Increased demand for animal-based protein (meat, poultry) drives the demand for maize as feed.

MILLET MAIZE DDGS ETHANOL INTERNATIONAL

Grains for a Better Tomorrow

SUSTAINABLE ■ INNOVATIVE ■ PROSPEROUS

FOOD
FEED
FUEL
A CLEANER GREENER TOMORROW

MILLET MAIZE DDGS ETHANOL INTERNATIONAL is an international Conference, Exhibition and Awards. Event focused on the advancement of millets, maize, DDGS and ethanol industry. Where this show is focused on Trade & Innovation. Maize Millets and its bio products like DDGS and Ethanol will be at the core of this conference. That how many bio products are there in this industry and their uses, about market, government policies, price demand & supply domestic and international market. MAIZE MILLETS DDGS ETHANOL INTERNATIONAL - How India can play a leadership role. India is rich land of maize & millets production so in trade and consumption. Where we discussing about advance technology better use, would require demand & supply.

MAIZE MARKET

The global maize (corn) market is a large and dynamic market, with prices fluctuating based on various factors. In 2025, the average global maize price was around **USD 203** per metric ton, and in 2026, it is estimated to be in the range of **USD 200 - 215** per metric ton, with prices expected to remain volatile due to weather conditions, global demand (especially for animal feed and biofuels), and export dynamics. According to the latest USDA (July 2025) and World Bank Commodity Markets Outlook (April 2025), global maize production in 2025/26 is projected at **1.27 billion metric tons**, up from **1.23 billion metric tons** in 2024/25, driven by higher output in the USA, Brazil and Argentina.

Stronger Farms Brighter Futures

KEY MARKET INSIGHTS:

PRICE FLUCTUATIONS:

Global maize prices are not static. They can vary based on location, season, quality, and currency exchange rates. In 2026, prices are expected to remain range-bound between **USD 200 - 215** per metric ton, depending on global demand, weather conditions and supply trends.

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